



CONSENTING BOMBARDIER HOLDERS TO RECEIVE CASH PAYMENT UPON EFFECTIVENESS OF INDENTURE AMENDMENTS

Visit [BBDconsent2026.com](https://www.BBDconsent2026.com)

Bombardier is asking 2026 Holders to consent to an amendment to its indenture to include a permitted lien basket, a standard provision already found in its other indentures. This change does not affect your interest rate, maturity, principal, or payment rights.

Bombardier is implementing a proposed amendment to the 7.35% Debentures Indenture.

- ▶ **Holders will receive a Cash Consent Payment:** Cdn\$1.00 per Cdn\$1,000 principal amount if you deliver a valid consent by the Consent Deadline, do not revoke it before the Effective Time, and the amendment of the Indenture becomes effective. Payment is made promptly after the Consent Deadline through CDS.
- ▶ **No Change to Economics of Your Debentures:** Your interest rate, maturity date, principal amount, redemption provisions, and payment obligations remain unchanged. Only covenant language is being updated.
- ▶ **Alignment With Bombardier's Other Indentures:** Adds the permitted lien basket already included in Bombardier's other outstanding indentures, keeping these debentures consistent with the rest of the Company's capital structure.

YOUR CONSENT IS IMPORTANT TO US AND TO THE FUTURE OF YOUR INVESTMENT



Record Date
5:00 p.m. (Eastern Time)
MARCH 13, 2026



Visit [BBDconsent2026.com](https://www.BBDconsent2026.com) for consent deadline details or contact Kingsdale Advisors.

If you have not provided your instructions, submit today to ensure your consent is received before the Consent Deadline.

If you have already consented, no further action is required.

*If you hold your debentures through an intermediary, be aware that CDS Participants may set earlier internal deadlines for consent submission. Noteholders are urged to read the Consent Solicitation Statement in its entirety.

**HAVE QUESTIONS?
NEED HELP?**

Contact Kingsdale Advisors:

1-855-682-2031 (Toll-free in North America)

1-437-561-5032 (Text and call outside North America)

Email at: CorpAction@kingsdaleadvisors.com



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SECURE YOUR PAYMENT BEFORE THE DEADLINE

CONSENT DEADLINE

Visit **BBDconsent2026.com** for consent deadline details or contact Kingsdale Advisors.

Your intermediary may set an earlier internal deadline - act promptly.

▶ How to Submit Your Consent

If you hold through a broker, bank or investment dealer:

- Review the Consent Solicitation materials for details on the proposed amendments and key dates.
- Contact your intermediary immediately and instruct them to consent to the proposed amendment for your 7.35% Debentures due 2026. They will submit your instruction via CDSX (CDS clearing system), as instructions cannot be delivered directly to the Company. Ask for their internal cut-off time.
- Visit **[BBDconsent2026.com](https://www.bbdconsent2026.com)** for full details, documents and contact information.

▶ What You Receive If You Consent

- **Cash Consent Payment:** Cdn\$1.00 per Cdn\$1,000 principal amount of 7.35% Debentures due 2026 if you deliver a valid consent by the Consent Deadline, do not revoke it before the Effective Time, and the amendment of the Indenture becomes effective. Payment will be delivered through CDS using normal procedures, promptly after the Consent Deadline.

▶ What Happens If You Don't Consent

- **Non-consenting holders will not receive the Consent Payment.**
- If holders of 66⅔% of outstanding principal amount of 7.35% Debentures due 2026 consent, the amendment becomes effective and binds all holders (including non-consenting holders).
- If Requisite Consents are **not** reached, the amendment does not take effect and no Consent Payments are made.

- ▶ The Consent Solicitation is being made pursuant to the terms of the Consent Solicitation Statement, which contains additional information and should be reviewed in advance of giving your Consent. Beneficial owners are advised that intermediaries, including brokers, dealers, commercial banks, trust companies, other nominees, or CDS participants, may establish earlier deadlines for participation in the Consent Solicitation. Beneficial owners should contact their applicable intermediary promptly to determine the deadline by which action must be taken.

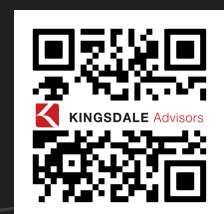
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